

**Potential for FDI-attraction from non-EU countries:
The role of the EU-Georgia DCFTA
B) The role of non-tariff barriers for potential source countries**

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Approach

- In **PB/04/2016**, we identified potential for export-platform investments from non-EU countries in Georgia driven by tariff-free access to EU market
- **Here:** Additional stimulus for FDI due to non-tariff barriers (NTBs) faced by investors from potential source countries
- **8 source countries** as identified in PB/04/2016: Azerbaijan, China, Iran, Kazakhstan, Kuwait, Russia, Saudi Arabia, United Arab Emirates
- NTBs considered:
 - EU side: tariff rate quotas (TRQs), access to EU market for animal-origin products exporters, trade remedies (anti-dumping etc.)
 - Source country: export duties, licenses, quotas, permits
- We list NTBs at product level for each country, match them with the list of products with high tariff differential and lenient rules of origin and analyze, in which of these products, the countries export, in particular not to the EU
 - **Indication that NTBs inhibit direct exports from source countries to EU**
 - **Additional motive for export platform FDI in Georgia**

Azerbaijan: key non-tariff barriers on exports

Azerbaijan export regulations	EU import regulations
<p>Export ban: metal scrap</p> <p>Export duties: selected metals and products thereof</p> <p>Export permit: arms, nuclear materials, narcotics and psychotropic substances, chemical toxins etc.</p> <p>Export contract registration: wild animals and plants, some medicine ingredients, works of art, ozone depleting materials and goods</p>	<p>Access to EU market for animal-origin products exporters: only selected fishery products exporters are authorized</p> <p>Anti-dumping / anti-subsidy: no measures</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- NTBs applied by Azerbaijan are concentrated on products not matching with the list of high tariff differential products
- Azerbaijan exports some **animal origin products** to non-EU markets, for which the EU market access is restricted → potential for export-platform FDI after Georgia has progressed with food safety reform

China: key non-tariff barriers on exports

China export regulations	EU import regulations
<p>Export quotas: rice, maize, wheat, cotton, coal, flours; sawn timber; coke; crude oil; processed oil; selected mineral products, talc lump (powder); liquorice, etc.</p> <p>Export license: meat; paraffin wax; platinum; automobiles; motorcycles; vitamin C; industrial salts of penicillin; disodium sulphate; coke; carborundum; bauxite; fluor spar; ozone depleting substances; natural sands; molybdenum products; citric acid, etc.</p> <p>Export duties: fish, mineral products and fuels, chemical products, fertilizers, hides and skins, wood products, metals</p> <p>Export bans: products related to protection of moral, environment, health, natural exhaustible resources</p>	<p>Access to EU market for animal-origin products exporters: only selected poultry, meat, fishery products, eggs, casing exporters are authorized</p> <p>Anti-dumping / anti-subsidy: 61 measures in force, including chemical products, metal products, glass and ceramic products, wires, solar panels etc.</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- Although China actively applies export regulations, these concern only few high tariff differential products
- For China, some **industrial products** look most promising: Both high tariffs and NTBs, e.g. bicycles and ceramics due to anti-dumping and anti-subsidy measures applied by the EU

Iran: key non-tariff barriers on exports

Iran export regulations	EU import regulations
<p>Exporters have to obtain a Commercial Card from the Chamber of Commerce, Industries, Mines and Agriculture of Iran</p> <p>Export prohibitions: wheat, flour, unprocessed sugar, red meat, barley, soy bean press cake, oil seeds, butter, cooking oil, livestock, rawhide, baking soda, sodium carbonate, firewood, coal and vinyl acetate monomer</p> <p>Export duty: iron ore</p>	<p>Access to EU market for animal-origin products exporters: only selected fishery products, casing exporters are authorized</p> <p>Anti-dumping / anti-subsidy: no measures</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- Iran exports some **animal products and prepared foodstuff** to non-EU markets, for which access to the EU market is restricted → potential for export-platform FDI after Georgia has progressed with food safety reform

Kazakhstan: key non-tariff barriers on exports

Kazakhstan export regulations	EU import regulations
<p>Export prohibitions: lumber, saw timber, certain wood products, reusable paper, cardboard, raw paper materials and paper</p> <p>Export duties: livestock raw skin and wool, ferrous and non-ferrous metal scrap and waste, and oil products</p> <p>Export licenses: hazardous waste; drugs; wild animals and plants; endangered species, precious metals and gems; mineral raw materials, toxic substances, etc.</p>	<p>Access to EU market for animal-origin products exporters: only selected fishery products exporters are authorized</p> <p>Anti-dumping / anti-subsidy: no measures</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- Kazakhstan exporters face internal restrictions on exports of raw materials → no match with the list of high tariff differential products
- Kazakhstan exports almost all **animal products** with high tariff differential to non-EU markets, but faces access limitation in the EU market due to food safety regulations → potential for export-platform FDI after Georgia has progressed with food safety reform

Kuwait: key non-tariff barriers on exports

Kuwait export regulations	EU import regulations
<p>Export prohibitions: wheat flour, arms, live sheep and goats, maize, barley, bran, fish, some metals, cables, rice, sugar, sunflower oils, milk and cream, tomatoes etc.</p> <p>Export licensing: most of food and agriculture, waste of plastics, ferrous metal waste and scrap, oils, etc.</p> <p>No export taxes</p>	<p>Access to EU market for animal-origin products exporters: no exporters are authorized</p> <p>Anti-dumping / anti-subsidy: no measures</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- Kuwait exporters face extensive export restrictions at home, especially on agri-food products
- Also, Kuwait is not authorized to export any animal origin products to the EU
- Most of **agricultural and food products** exported by Kuwait have high potential for export-platform FDI after Georgia has progressed with food safety reform

Russia: key non-tariff barriers on exports

Russia export regulations	EU import regulations
<p>Export prohibitions: lumber, saw timber, certain wood products, reusable paper, cardboard, raw paper materials and paper waste</p> <p>Export duties: fish, wheat, soya beans, sunflower seeds, mineral products and fuels, skins and leather, wood and its products, metals and metal scrap, railway equipment components</p> <p>Export quotas: metal scrap</p>	<p>Access to EU market for animal-origin products exporters: only selected poultry, meat of farmed game, meat products, fishery products, dairy products, collagen, casing exporters are authorized</p> <p>Anti-dumping: steel, pipes and tubes, ferro-silicon</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- Russia restricts exports of raw products, including agriculture and food products
- **Animal origin products** are subject to export duties in Russia and non-tariff restrictions in the EU making them potentially attractive for export-platform FDI after Georgia has progressed with food safety reform

Saudi Arabia: key non-tariff barriers on exports

Saudi Arabia export regulations	EU import regulations
<p>Exporters must register at public authorities</p> <p>Export prohibitions: Livestock and horses, animal feeds, e.g. barley, poultry feeds, e.g. yellow corn and soya beans, etc.</p> <p>Export licensing: horses, wheat, barley, corn, soya beans, wheat flour, selected mineral products, medicines, agriculture machinery, etc.</p> <p>No export taxes</p>	<p>Access to EU market for animal-origin products exporters: only selected fishery products exporters are authorized</p> <p>Anti-dumping / anti-subsidy: no measures</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- For Saudi Arabia exporters of high tariff differential products, NTBs exerted by the EU are more important than domestic export regulations
- EU restrictions on access for **animal products and prepared foodstuff** create potential for export-platform FDI after Georgia has progressed with food safety reform

United Arab Emirates : key non-tariff barriers on exports

United Arab Emirates export regulations	EU import regulations
<p>Export ban: psychotropic substances; endangered species; items offensive to Muslim culture; items that cause corruption and disorder; irradiated food products</p> <p>Export licensing: dual-use goods, selected chemicals, endangered species, defense and nuclear material, fuel, drugs and medical devices</p> <p>Export SPS certificate: meat, seeds, fruit, vegetables, and marine goods</p> <p>Export tax on steel scrap</p>	<p>Access to EU market for animal-origin products exporters: : only selected fishery products, camel milk exporters are authorized</p> <p>Anti-dumping / anti-subsidy: no measures</p> <p>Global TRQs on meat and meat preparations, dairy products, etc.</p>

- Non-tariff restrictions on industrial products exports applied in the UAE don't match with the list of high tariff differential products
- EU restrictions on access for **animal products and prepared foodstuff** create potential for export-platform FDI after Georgia has progressed with food safety reform

Conclusions

- NTBs on EU exports faced in third (not Georgia, not EU) countries form an **additional incentive** for export-platform FDI in Georgia with full EU market access
- **Agricultural and food industry products** highly attractive => mostly due to EU regulations on imports
- **Animal origin products** promising => Often produced by potential source countries, high tariff differential and non-tariff barriers for third countries
 - The development of a food safety system aligned with the EU norms and practices is a precondition for these investments.
- For **China**, export-platform FDI in **industrial products** is further motivated by anti-dumping and anti-subsidy measures applied by the EU and some domestic export regulations

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Annex 1: EU regulations

■ **Tariff rate quotas (TRQs):**

- opened after the Uruguay Round Agreement on Agriculture
- 87 product categories, incl. grains and oilseeds, sugar, dairy, meat, eggs etc.

Source: WTO, G/AG/N/EU/24

■ **Trade remedies:**

- Anti-dumping measures – additional trade barriers against products proven to be supplied at prices lower than the normal value of the product and thereby injuring the EU industry, which produces the same product
- Anti-subsidy measures – additional trade barriers against goods, of which production is subsidized and thereby injures the EU industry producing the same product

Source: EU DG Trade, <http://trade.ec.europa.eu/tdi/completed.cfm>

■ **Access to EU market for animal-origin products exporters:**

- Only authorized countries and authorized establishments from these countries are allowed to supply animal origin products to the EU

Source: EU Health and Food Safety,

https://webgate.ec.europa.eu/sanco/traces/output/non_eu_listsPerCountry_en.htm#

Annex 2: potential source countries export regulations

■ Sources of information:

- WTO: China, Russia, Kazakhstan, Kuwait, Saudi Arabia, UAE
- Regulations of Eurasian Economic Union (Russia, Kazakhstan)
- Open public sources (Iran)

■ Export regulations considered:

- Export quotas, i.e. any quantitative restrictions on exports
- Export licenses / permits, i.e. regulations that require a state permission to export a specific product. Regulations requiring registration of all exporters are not taken into account
- Export duties / taxes
- Note: export prohibitions are presented, but not taken into account for potential FDI analysis as we assume that countries that don't export these products will have insufficient expertise to invest in these products' production abroad

Annex 3: Product matrices

- The following tables provide by-product *coincidence* of:
 - High/tariff and lenient rules of origin (ROO), products identified in PB/04/2016 (1st column on the left)
 - *Above and*: Different forms of NTBs as apply to the country in question (columns on the right)

- Tables list, how many product lines at *HS-6 digit* level fall into the relevant categories in:
 - Total country's exports (the first number)
 - Country's exports exclusively to non-EU markets (the second number, in brackets)

- Detailed lists of relevant products will be provided in a forthcoming Technical Note (TN) by GET Georgia

Annex 3: Azerbaijan

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU TRQ	(1) & EU animal products: no access	(1) & AZ export duty
I Animal products	6 (6)	2 (2)	5 (5)	0 (0)
II Vegetable products	11 (10)	1 (1)	0 (0)	0 (0)
III Animal or vegetable fats, oils	6 (6)	0 (0)	0 (0)	0 (0)
IV Prepared foodstuffs	23 (22)	1 (1)	1 (1)	0 (0)
VI Products of chemical industries	0 (0)	0 (0)	0 (0)	0 (0)
VII Plastics; rubber	0 (0)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	3 (2)	0 (0)	0 (0)	0 (0)
IX Wood and articles of wood	0 (0)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	8 (6)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	0 (0)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	1 (1)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	0 (0)	0 (0)	0 (0)	0 (0)
XVII Vehicles, aircraft, vessels	0 (0)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	0 (0)	0 (0)	0 (0)	0 (0)
Total	58 (53)	4 (4)	6 (6)	0 (0)

Source: authors' calculations

Annex 3: China

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU TRQ	(1) & EU trade remedies	(1) & EU animal products: no access	(1) & CH export duty	(1) & CH export licensing	(1) & CH export quota
I Animal products	65 (11)	3 (2)	0 (0)	5 (3)	0 (0)	2 (1)	0 (0)
II Vegetable products	82 (30)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	2 (2)
III Animal or vegetable fats, oils	10 (3)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
IV Prepared foodstuffs	115 (19)	4 (0)	1 (0)	2 (2)	0 (0)	0 (0)	0 (0)
VI Products of chemical industries	10 (4)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
VII Plastics; rubber	11 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	19 (6)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
IX Wood and articles of wood	17 (1)	0 (0)	1 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	573 (19)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	24 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	34 (0)	0 (0)	11 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	27 (1)	0 (0)	4 (0)	0 (0)	3 (0)	3 (0)	5 (1)
XVII Vehicles, aircraft, vessels	2 (0)	0 (0)	1 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	9 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
Total	998 (94)	7 (2)	18 (0)	7 (5)	3 (0)	5 (1)	7 (3)

Source: authors' calculations

Annex 3: Iran

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU animal products: no access	(1) & EU TRQ	(1) & Iran export duty
I Animal products	40 (38)	21 (21)	13 (13)	0 (0)
II Vegetable products	49 (39)	0 (0)	1 (1)	0 (0)
III Animal or vegetable fats, oils	8 (8)	0 (0)	0 (0)	0 (0)
IV Prepared foodstuffs	59 (43)	2 (2)	4 (4)	0 (0)
VI Products of chemical industries	1 (1)	0 (0)	0 (0)	0 (0)
VII Plastics; rubber	1 (1)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	8 (6)	0 (0)	0 (0)	0 (0)
IX Wood and articles of wood	2 (2)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	90 (83)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	13 (12)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	18 (15)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	3 (1)	0 (0)	0 (0)	0 (0)
XVII Vehicles, aircraft, vessels	0 (0)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	1 (1)	0 (0)	0 (0)	0 (0)
Total	293 (250)	23 (23)	18 (18)	0 (0)

Source: authors' calculations

Annex 3: Kazakhstan

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU animal products: no access	(1) & EU TRQ	(1) & KAZ export licensing	(1) & KAZ export permits	(1) & KAZ export quota
I Animal products	46 (42)	31 (31)	20 (20)	1 (1)	0 (0)	0 (0)
II Vegetable products	37 (32)	0 (0)	1 (1)	0 (0)	0 (0)	0 (0)
III Animal or vegetable fats, oils	11 (10)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
IV Prepared foodstuffs	51 (50)	4 (4)	3 (3)	0 (0)	0 (0)	0 (0)
VI Products of chemical industries	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
VII Plastics; rubber	2 (2)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	9 (6)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
IX Wood and articles of wood	3 (3)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	63 (54)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	11 (8)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	4 (4)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	8 (5)	0 (0)	0 (0)	2 (1)	0 (0)	0 (0)
XVII Vehicles, aircraft, vessels	2 (2)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	1 (1)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
Total	248 (219)	35 (35)	24 (24)	3 (2)	0 (0)	0 (0)

Source: authors' calculations

Annex 3: Kuwait

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU animal products: no access	(1) & EU TRQ	(1) & KUW export licensing
I Animal products	37 (36)	31 (31)	12 (12)	37 (36)
II Vegetable products	24 (23)	0 (0)	1 (1)	23 (22)
III Animal or vegetable fats, oils	8 (8)	0 (0)	0 (0)	8 (8)
IV Prepared foodstuffs	38 (38)	5 (5)	4 (4)	30 (30)
VI Products of chemical industries	0 (0)	0 (0)	0 (0)	0 (0)
VII Plastics; rubber	0 (0)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	6 (3)	0 (0)	0 (0)	0 (0)
IX Wood and articles of wood	2 (2)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	84 (72)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	14 (10)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	12 (12)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	5 (5)	0 (0)	0 (0)	0 (0)
XVII Vehicles, aircraft, vessels	2 (1)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	2 (2)	0 (0)	0 (0)	0 (0)
Total	234 (212)	36 (36)	17 (17)	98 (96)

Source: authors' calculations

Annex 3: Russia

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU animal products: no access	(1) & EU trade remedies	(1) & EU TRQ	(1) & RU export quota	(1) & RU export duties	(1) & RU export licensing	(1) & RU export permits
I Animal products	123 (100)	19 (18)	0 (0)	27 (24)	0 (0)	21 (15)	1 (0)	0 (0)
II Vegetable products	75 (54)	0 (0)	0 (0)	1 (1)	0 (0)	2 (1)	0 (0)	0 (0)
III Animal or vegetable fats, oils	20 (10)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
IV Prepared foodstuffs	135 (98)	0 (0)	0 (0)	12 (12)	0 (0)	0 (0)	0 (0)	0 (0)
VI Products of chemical industries	13 (11)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	1 (0)	0 (0)
VII Plastics; rubber	10 (7)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	18 (7)	0 (0)	0 (0)	0 (0)	0 (0)	4 (2)	0 (0)	0 (0)
IX Wood and articles of wood	11 (2)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	350 (242)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	20 (7)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	29 (8)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	23 (10)	0 (0)	2 (0)	0 (0)	0 (0)	2 (0)	2 (0)	0 (0)
XVII Vehicles, aircraft, vessels	3 (2)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	6 (4)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
Total	836 (562)	19 (18)	2 (0)	40 (37)	0 (0)	29 (18)	4 (0)	0 (0)

Source: authors' calculations

Annex 3: Saudi Arabia

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU animal products: no access	(1) & EU TRQ	(1) & SA export licensing
I Animal products	67 (64)	38 (37)	17 (16)	0 (0)
II Vegetable products	69 (66)	0 (0)	2 (2)	2 (2)
III Animal or vegetable fats, oils	17 (16)	0 (0)	0 (0)	0 (0)
IV Prepared foodstuffs	76 (67)	7 (7)	10 (10)	0 (0)
VI Products of chemical industries	2 (2)	0 (0)	0 (0)	0 (0)
VII Plastics; rubber	1 (1)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	3 (0)	0 (0)	0 (0)	0 (0)
IX Wood and articles of wood	10 (10)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	125 (119)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	15 (15)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	19 (18)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	3 (2)	0 (0)	0 (0)	0 (0)
XVII Vehicles, aircraft, vessels	3 (2)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	2 (1)	0 (0)	0 (0)	0 (0)
Total	412 (383)	45 (44)	29 (28)	2 (2)

Source: authors' calculations

Annex 3: United Arab Emirates

Products with high tariff differential, lenient ROO and NTBs

of preselected HS-6d categories exported to the world and to exclusively to non-EU markets (in brackets)

	High tariff/ lenient ROO (1)	(1) & EU animal products: no access	(1) & EU TRQ	(1) & UAE export duty	(1) & UAE export licensing
I Animal products	54 (51)	29 (28)	15 (15)	0 (0)	0 (0)
II Vegetable products	29 (26)	0 (0)	0 (0)	0 (0)	0 (0)
III Animal or vegetable fats, oils	18 (16)	0 (0)	0 (0)	0 (0)	0 (0)
IV Prepared foodstuffs	76 (64)	4 (4)	6 (5)	0 (0)	0 (0)
VI Products of chemical industries	2 (2)	0 (0)	0 (0)	0 (0)	0 (0)
VII Plastics; rubber	2 (2)	0 (0)	0 (0)	0 (0)	0 (0)
VIII Raw hides and skins, leather	5 (3)	0 (0)	0 (0)	0 (0)	0 (0)
IX Wood and articles of wood	5 (5)	0 (0)	0 (0)	0 (0)	0 (0)
XI Textiles and textile articles	184 (113)	0 (0)	0 (0)	0 (0)	0 (0)
XII Footwear, headgear, umbrellas	13 (8)	0 (0)	0 (0)	0 (0)	0 (0)
XIII Articles of stone, plaster, glass	17 (8)	0 (0)	0 (0)	0 (0)	0 (0)
XV Base metals and articles thereof	2 (2)	0 (0)	0 (0)	0 (0)	0 (0)
XVII Vehicles, aircraft, vessels	0 (0)	0 (0)	0 (0)	0 (0)	0 (0)
XX Miscellaneous manuf. articles	3 (3)	0 (0)	0 (0)	0 (0)	0 (0)
Total	410 (303)	33 (32)	21 (20)	0 (0)	0 (0)

Source: authors' calculations